



SUNON® FIRST CHOICE GLOBALLY
Cooling Solutions

2025 Q2 Operating Results

SUNONwealth Electric Machine Industry Co., Ltd.

2421.TW / 2421 TT

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Quarterly Revenue

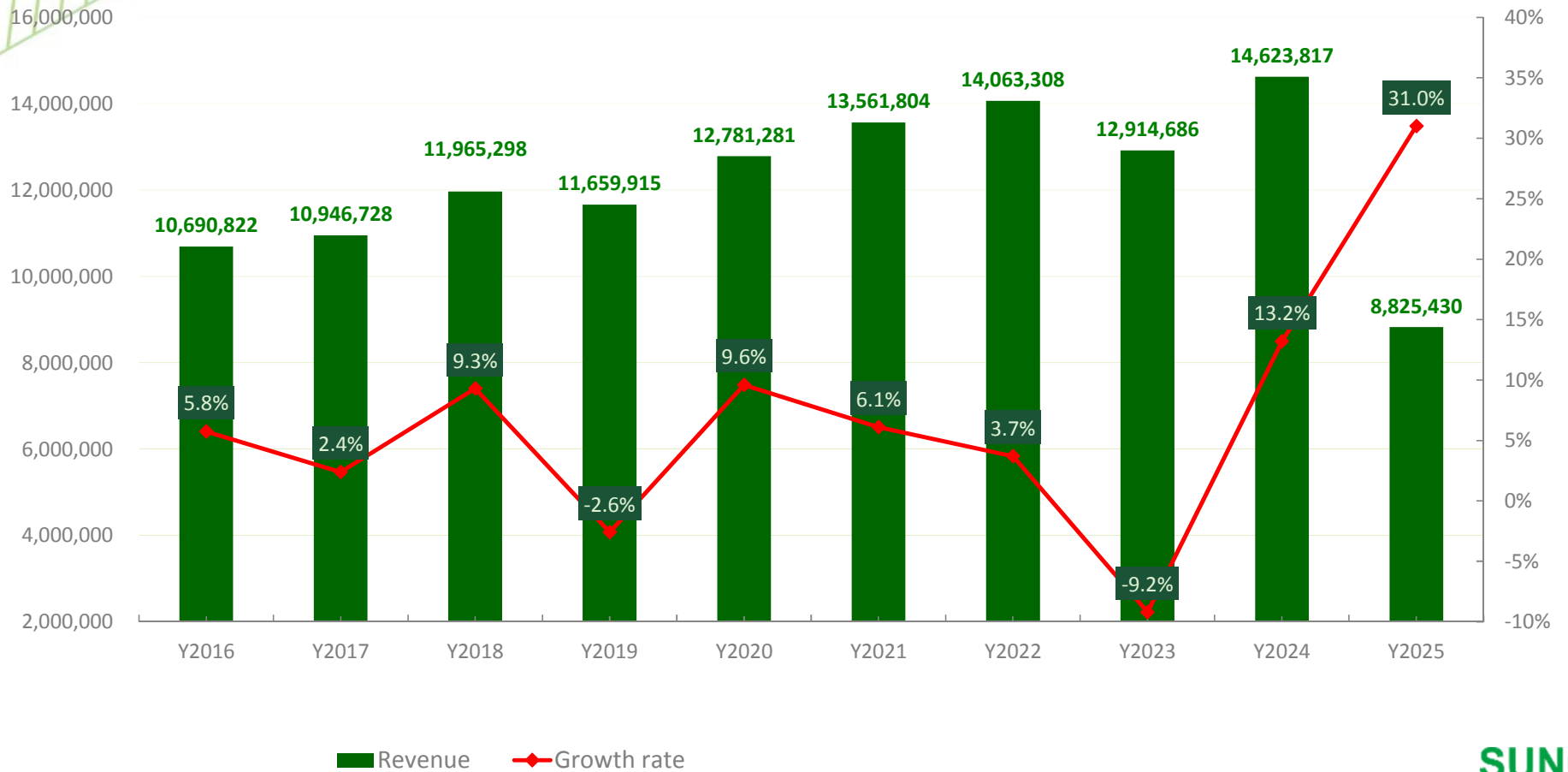
In B. NT



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Revenue Performance

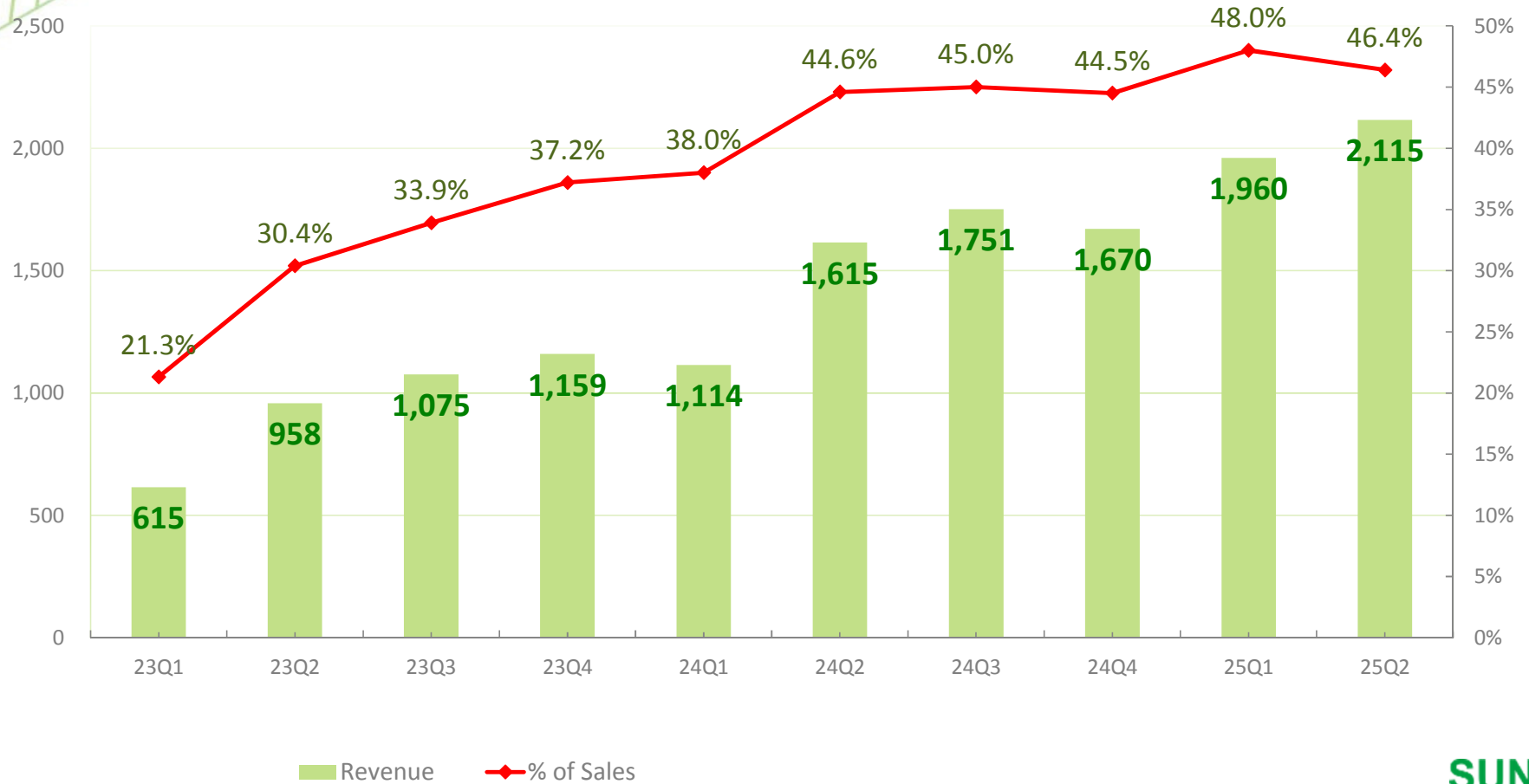
UNIT: NTD (K)



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Quarterly Revenue in Server

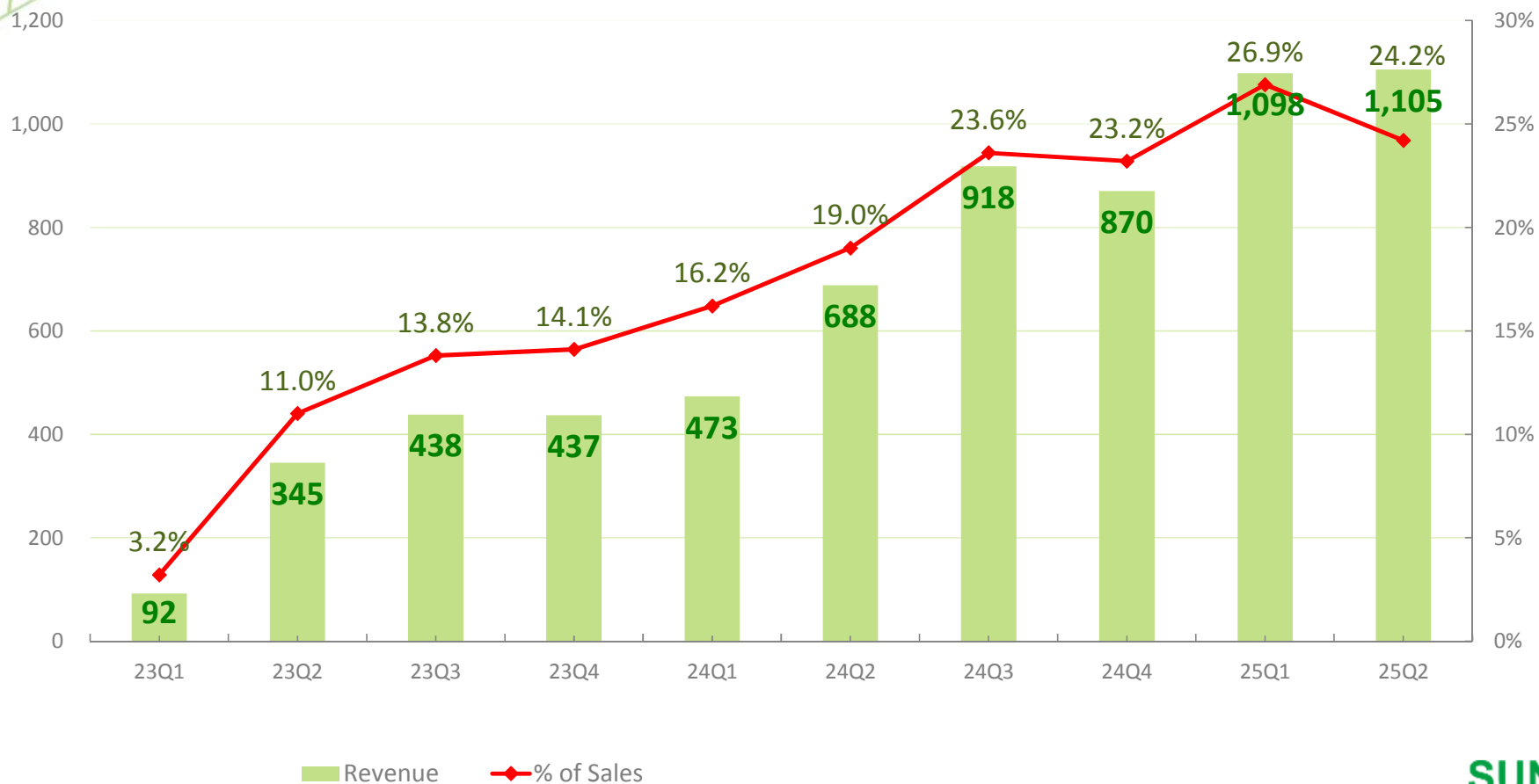
UNIT: NTD (M)



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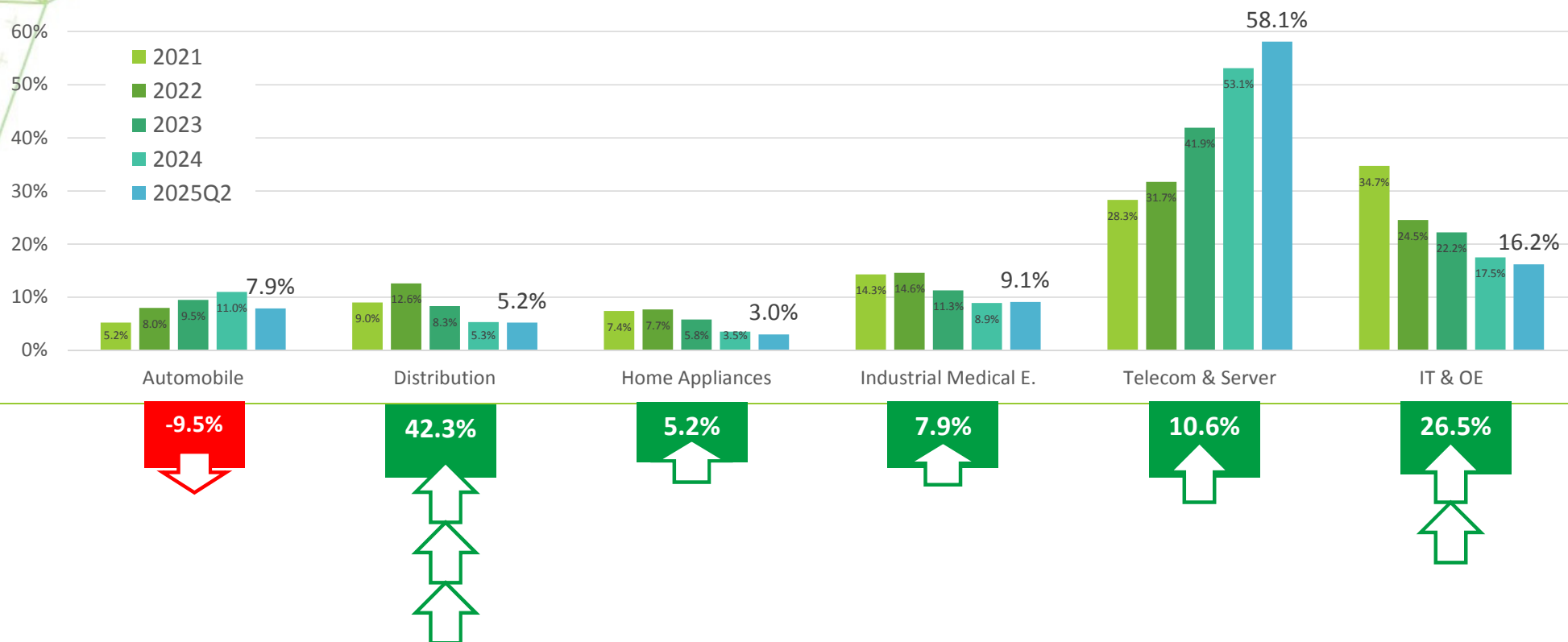
Quarterly Revenue in AI Server

UNIT: NTD (M)



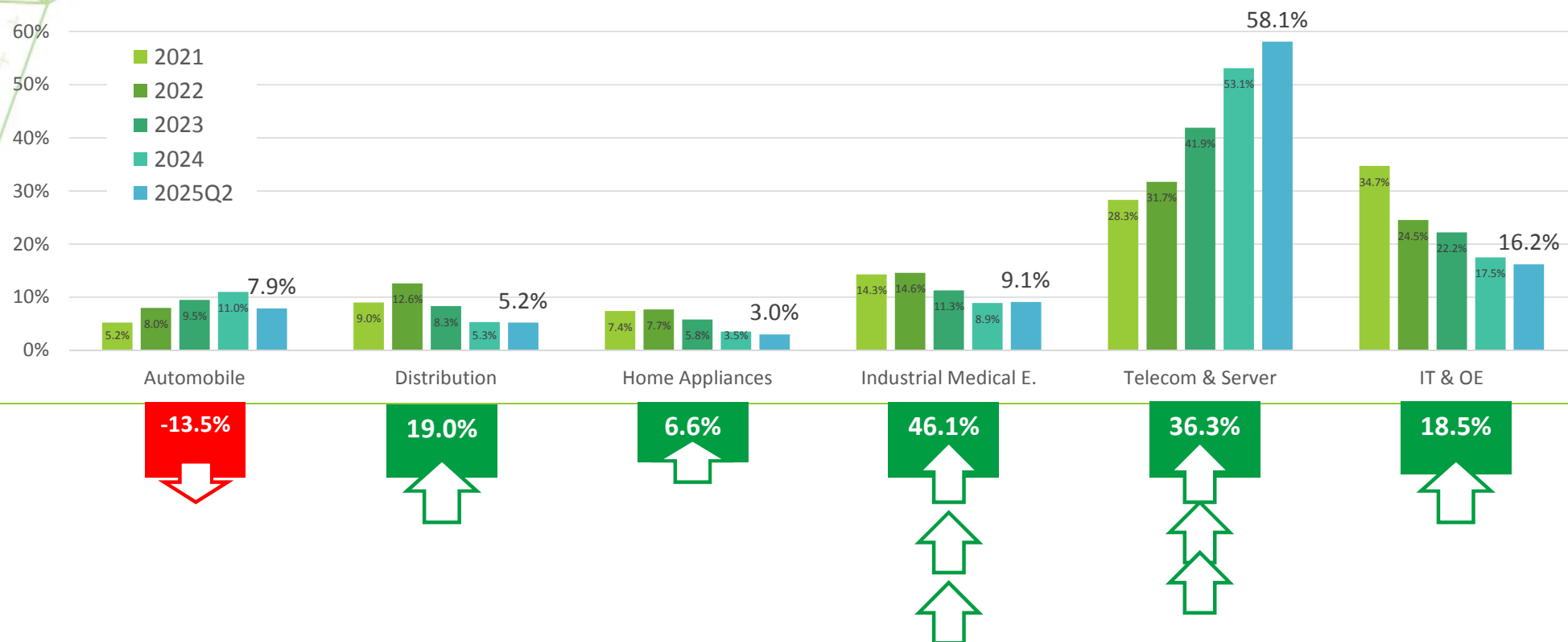
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Products Application & QoQ Growth



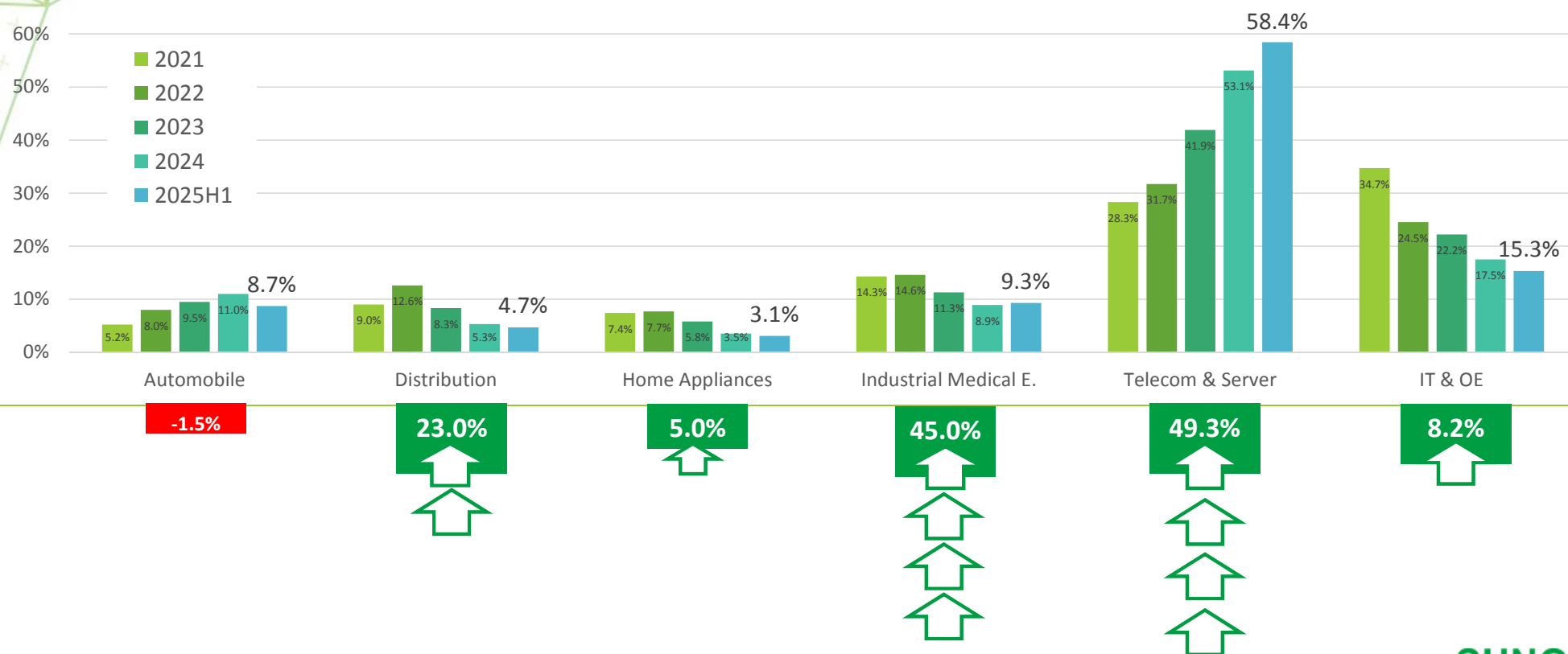
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Products Application & YoY Growth



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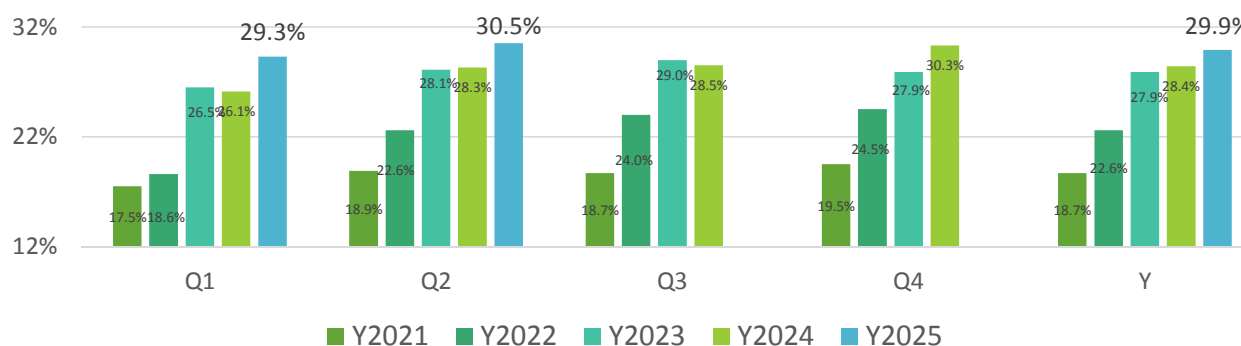
Products Application & YoY Growth



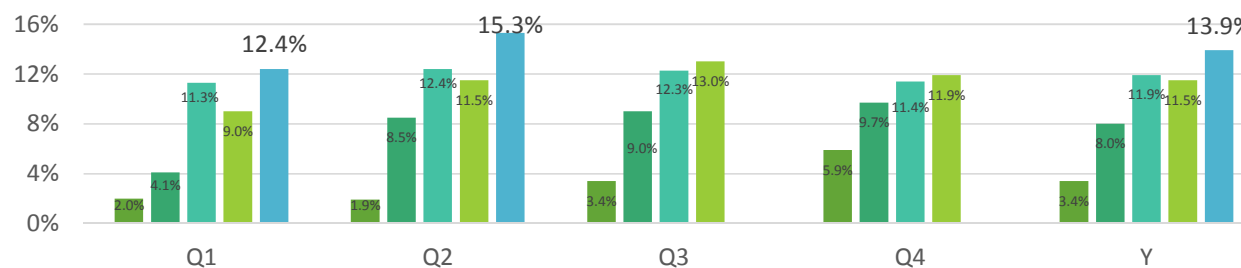
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Profit Margin

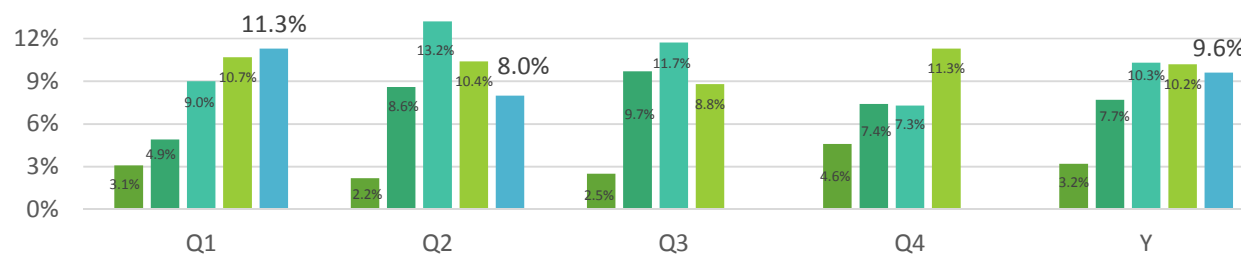
Gross Margin



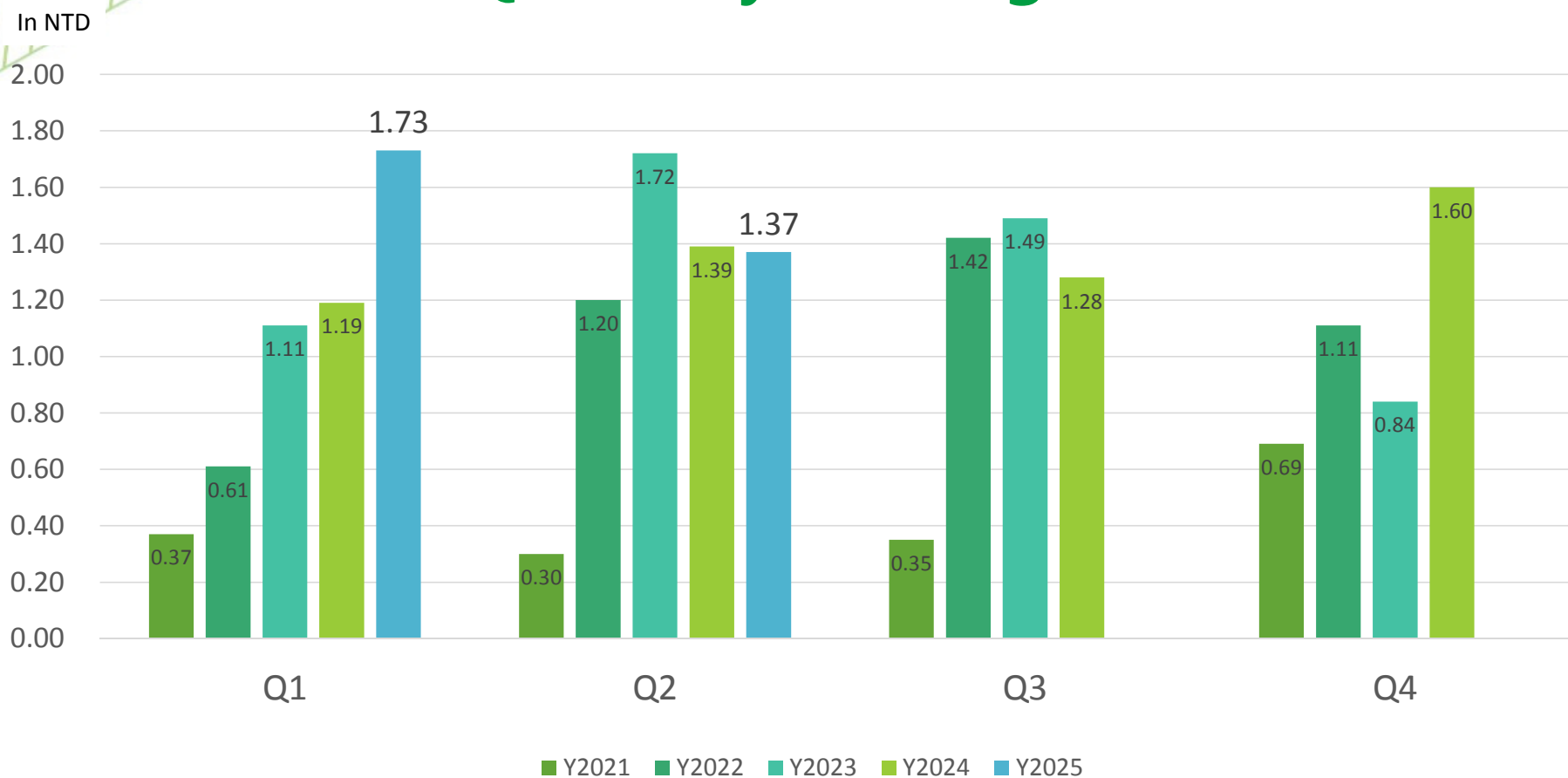
Operating Margin



Net Margin



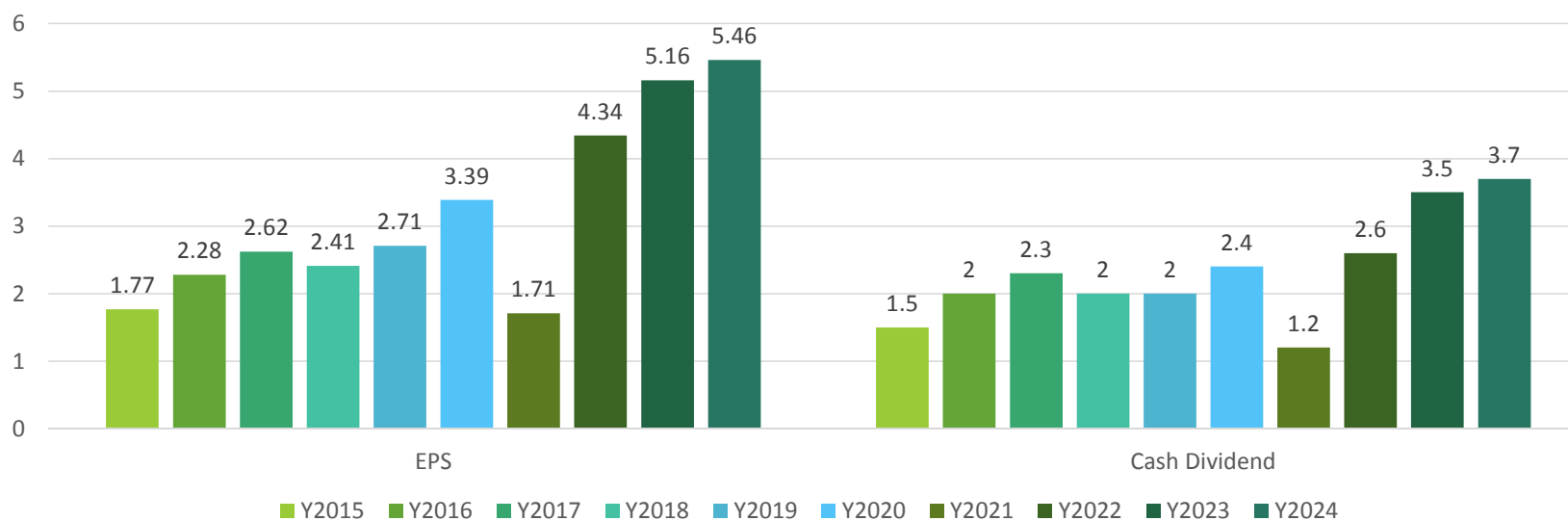
Quarterly Earning



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Earning & Cash Dividend

UNIT: NTD



	Y2015	Y2016	Y2017	Y2018	Y2019	Y2020	Y2021	Y2022	Y2023	Y2024
Payout Ratio	85%	88%	88%	83%	74%	68%	70%	60%	68%	68%

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Appendix I

CONSOLIDATED BALANCE SHEETS					
NT\$ M	2025.6.30	2024.12.31	2024.6.30	Change(%)	
				vs. 2024.12.31	vs. 2024.6.30
TOTAL ASSETS	15,648	14,998	14,706	4.3%	6.4%
Cash	5,253	4,678	4,926	12.3%	6.6%
A/R, N/R	4,562	4,103	3,757	11.2%	21.4%
Inventories	2,166	2,181	2,168	-0.7%	-0.1%
PP&E	2,401	2,461	2,321	-2.4%	3.4%
TOTAL LIABILITIES	8,374	7,078	7,604	18.3%	10.1%
Short-term loans	1,137	928	769	22.5%	47.9%
A/P	3,758	3,435	3,166	9.4%	18.7%
Long-term loans	430	478	553	-10.0%	-22.2%
TOTAL EQUITY	7,274	7,920	7,102	-8.2%	2.4%
Days sales outstanding	90	90	93		
Days sales of inventory	64	74	77		
Current Ratio	1.62	1.88	1.72		

Appendix II

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME						
NT\$ M	2025 Q2	2024 Q2	2025 YTD	2024 YTD	YOY(%)	
					2025Q2	2025YTD
OPERATING REVENUES	4,663	3,677	8,825	6,737	26.8%	31.0%
GROSS PROFIT	1,424	1,039	2,641	1,839	37.1%	43.6%
OPERATING EXPENSES	709	619	1,411	1,144	14.5%	23.3%
INCOME FROM OPERATIONS	715	420	1,230	695	70.2%	77.0%
NON-OPERATING INCOME AND EXPENSES	-198	134	-133	274	-247.8%	-148.5%
INCOME BEFORE INCOME TAX	517	554	1,097	969	-6.7%	13.2%
NET INCOME attribute to owners	374	379	846	706	-1.3%	19.8%
EPS (NT\$)	1.37	1.39	3.10	2.58		
Gross Margin	30.5%	28.3%	29.9%	27.3%		
Operating Margin	15.3%	11.5%	13.9%	10.3%		
Net Margin(*)	8.0%	10.4%	9.6%	10.5%		

(*)Net Margin=Net Income attribute to owners / Revenue



Thanks

for Your Attention !



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