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Cooling Solutions

2025 Q3 Operating Results

SUNONwealth Electric Machine Industry Co., Ltd.

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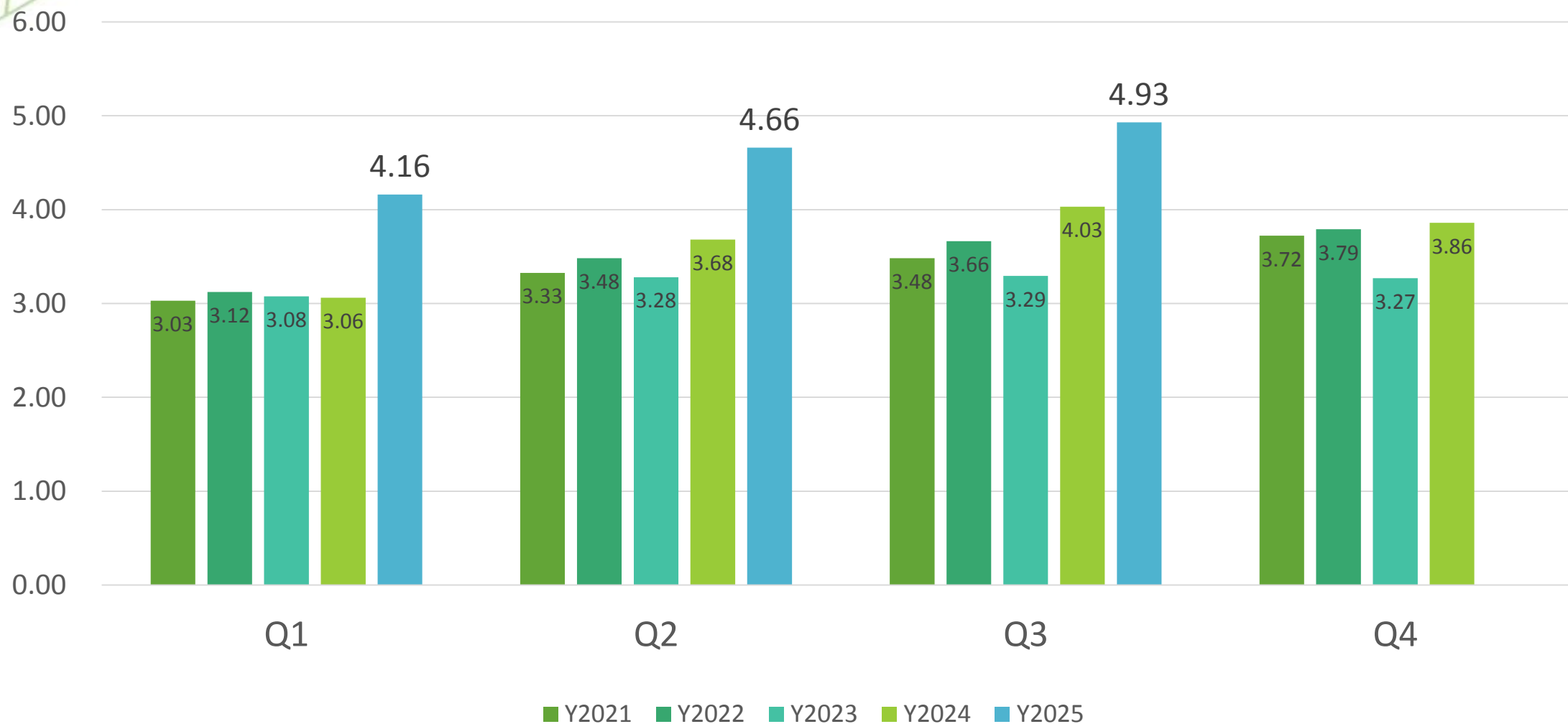
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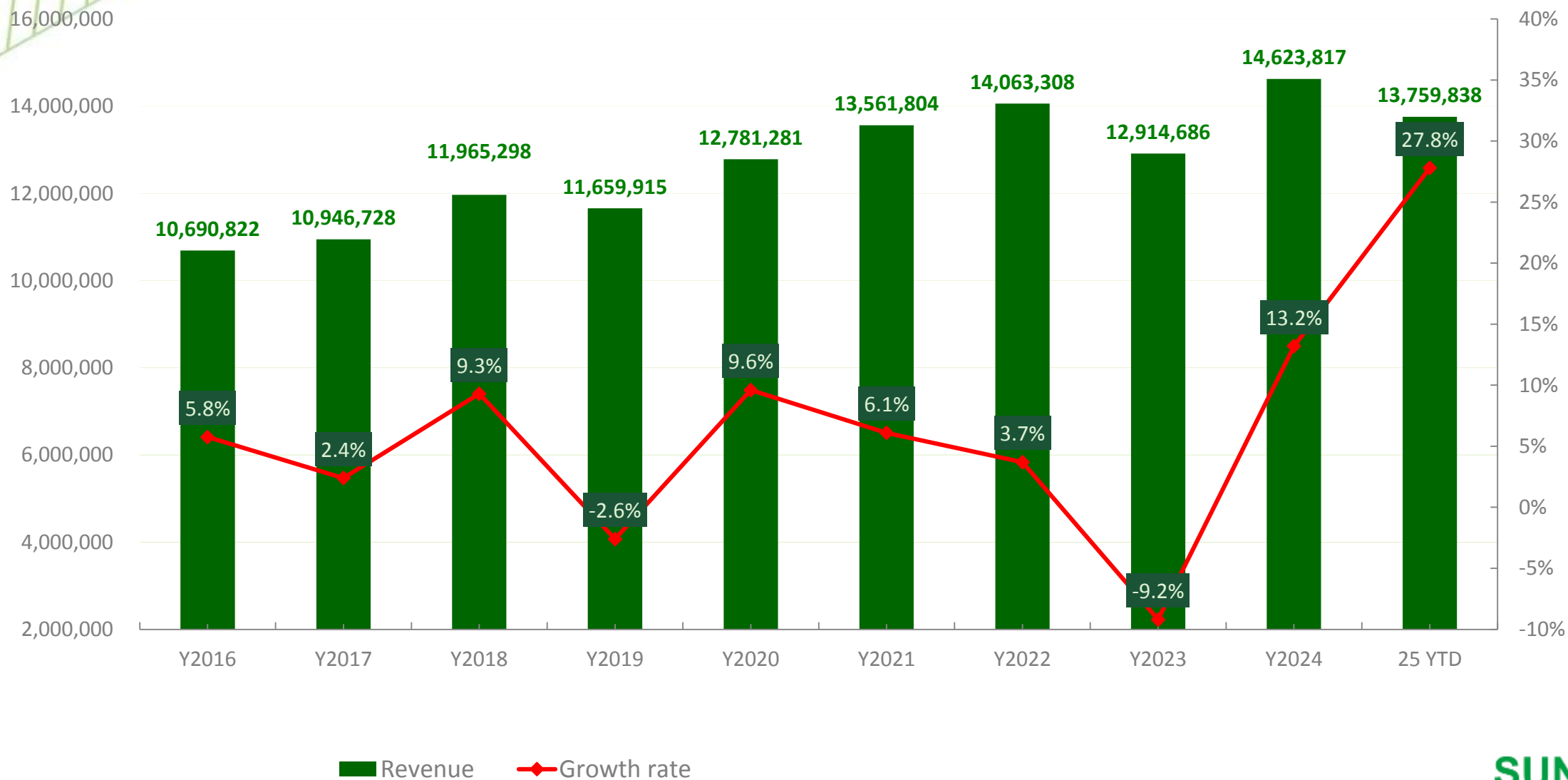
Quarterly Revenue

UNIT: NTD (B)



Revenue Performance

Unit: NT K



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Quarterly Revenue in Server

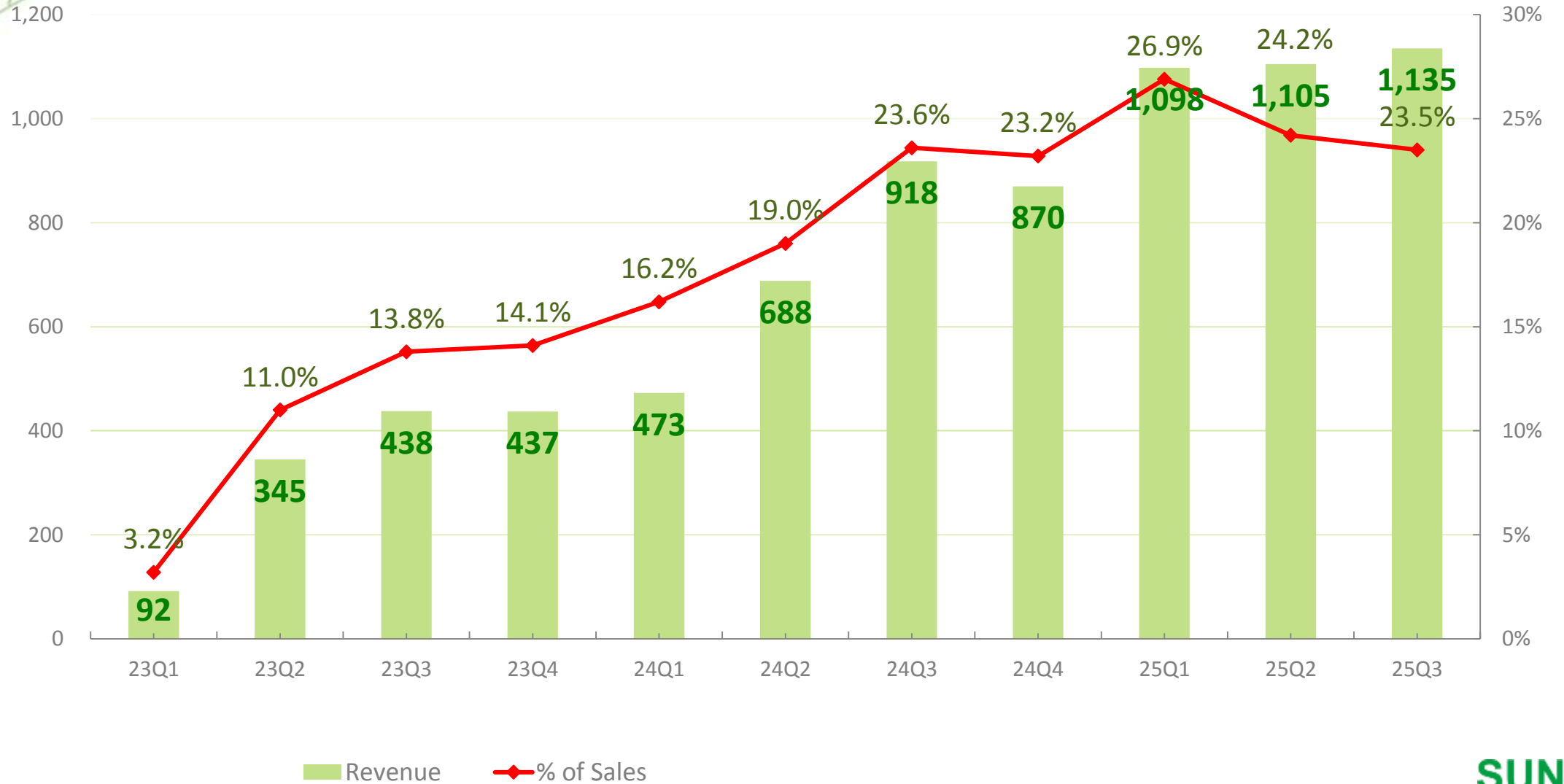
UNIT: NTD (M)



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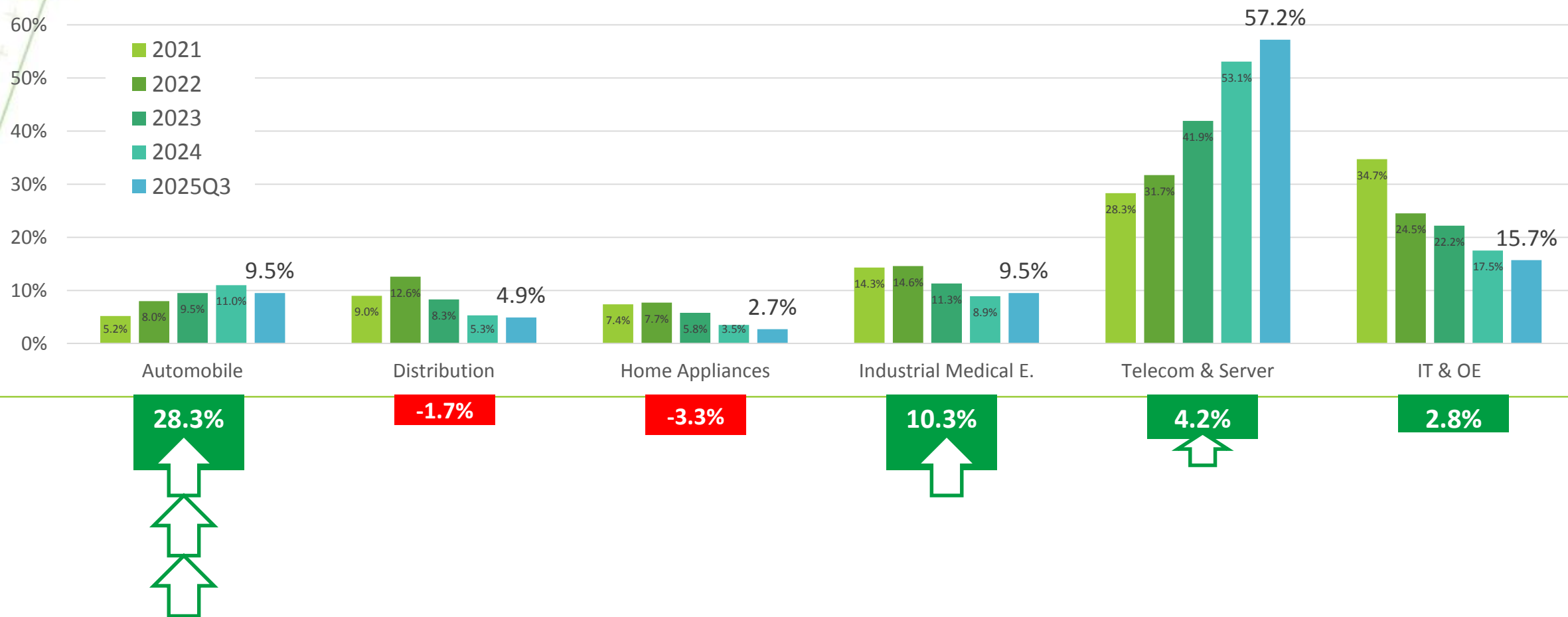
Quarterly Revenue in AI Server

UNIT: NTD (M)

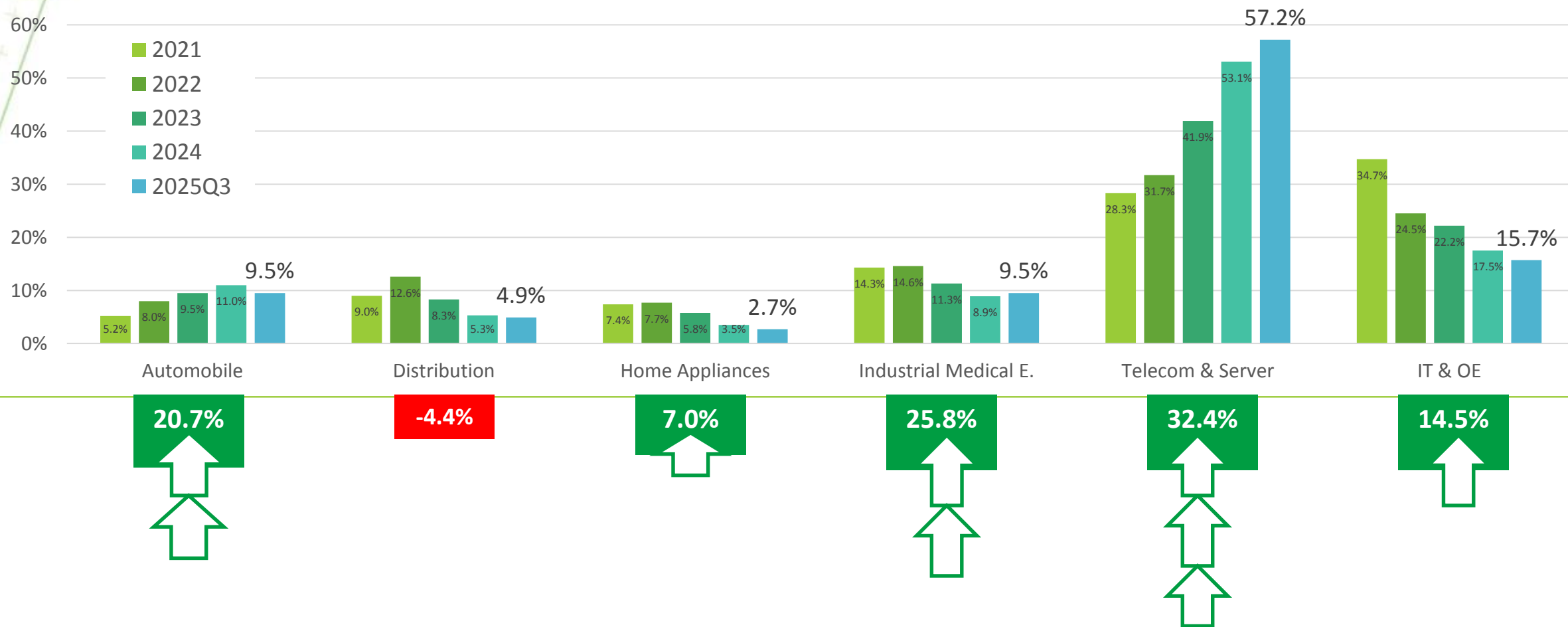


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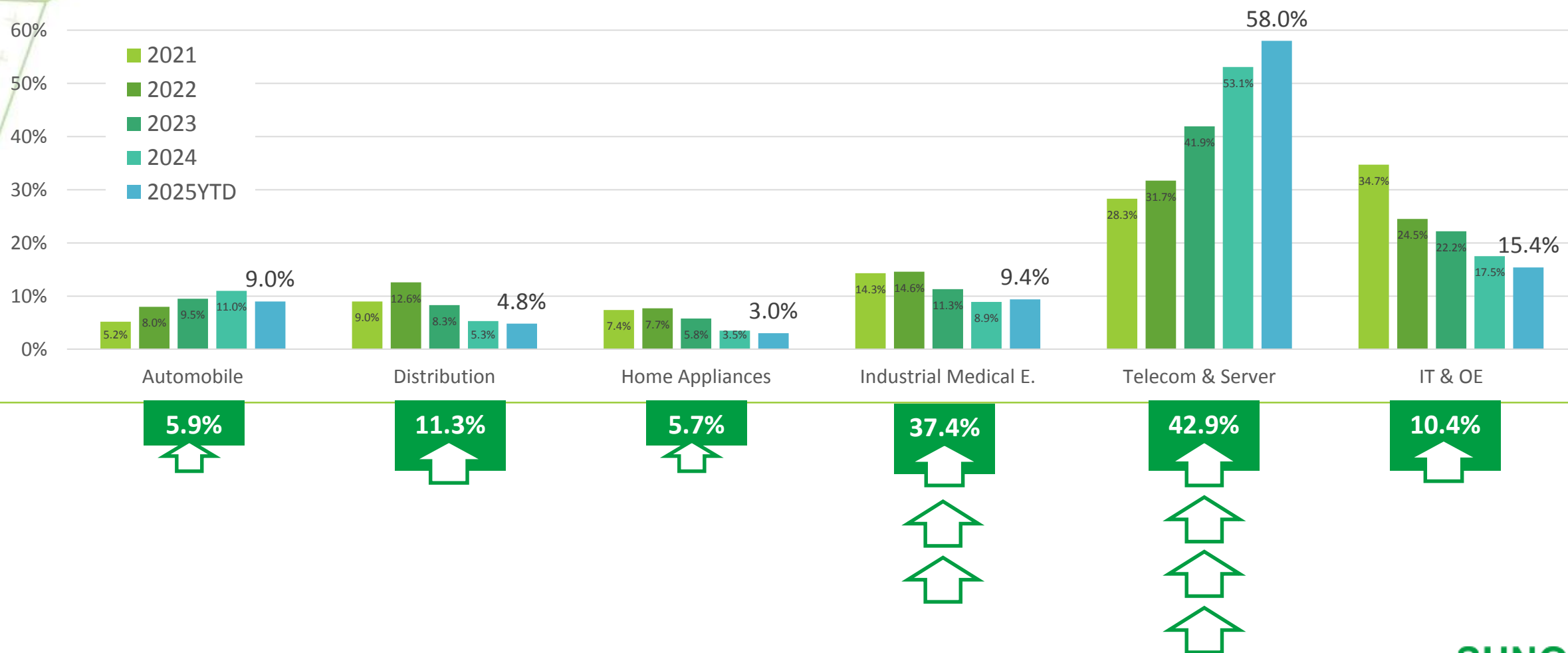
Products Application & QoQ Growth



Products Application & YoY Growth

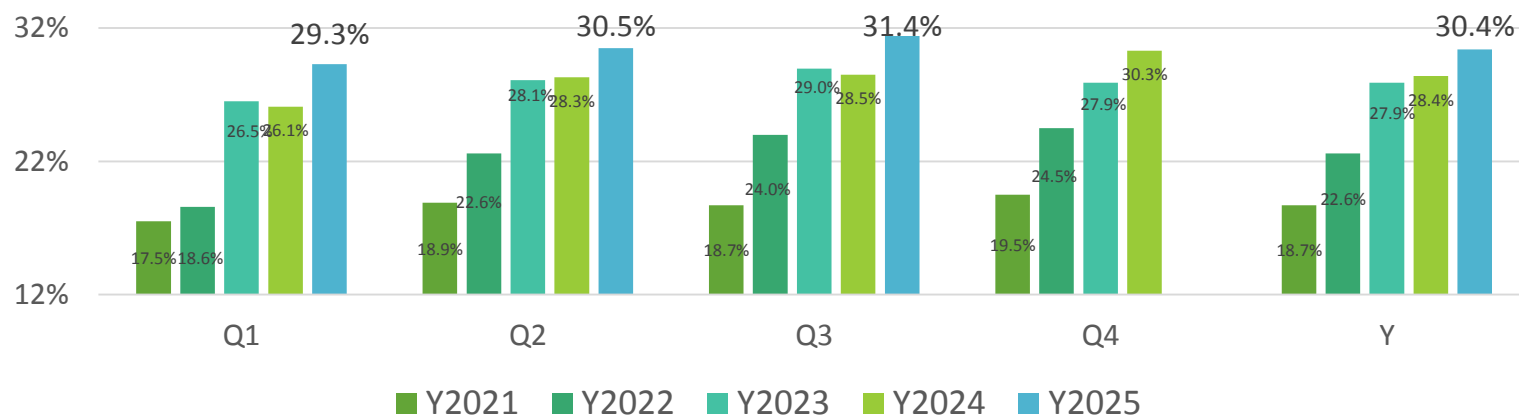


Products Application & YoY Growth

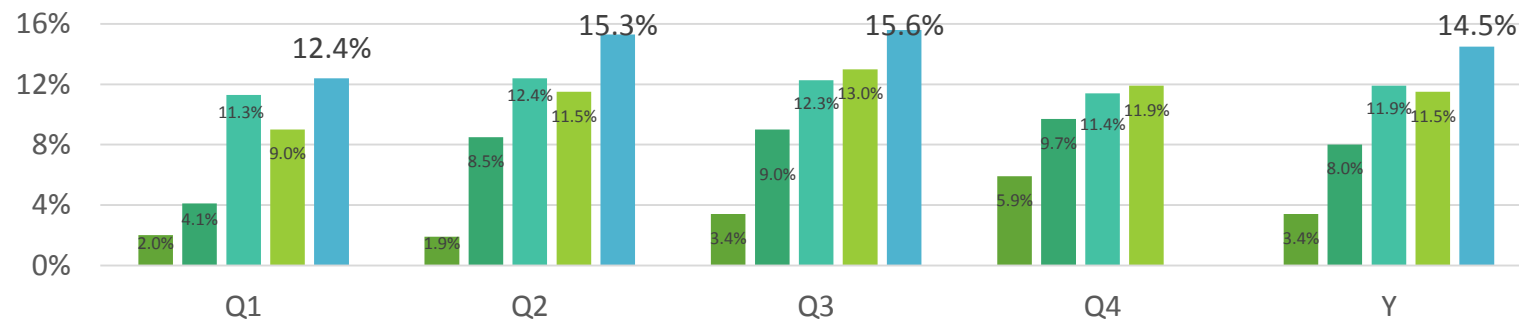


Profit Margin

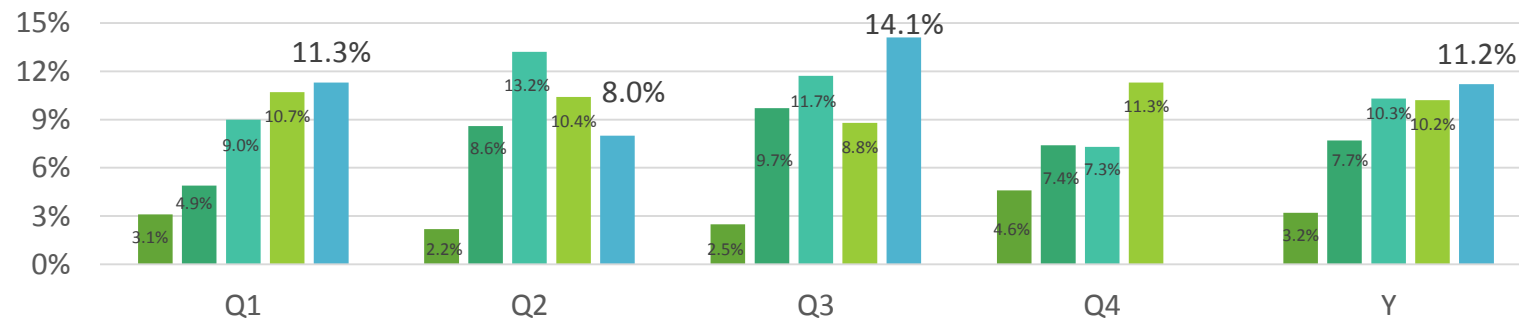
Gross Margin



Operating Margin

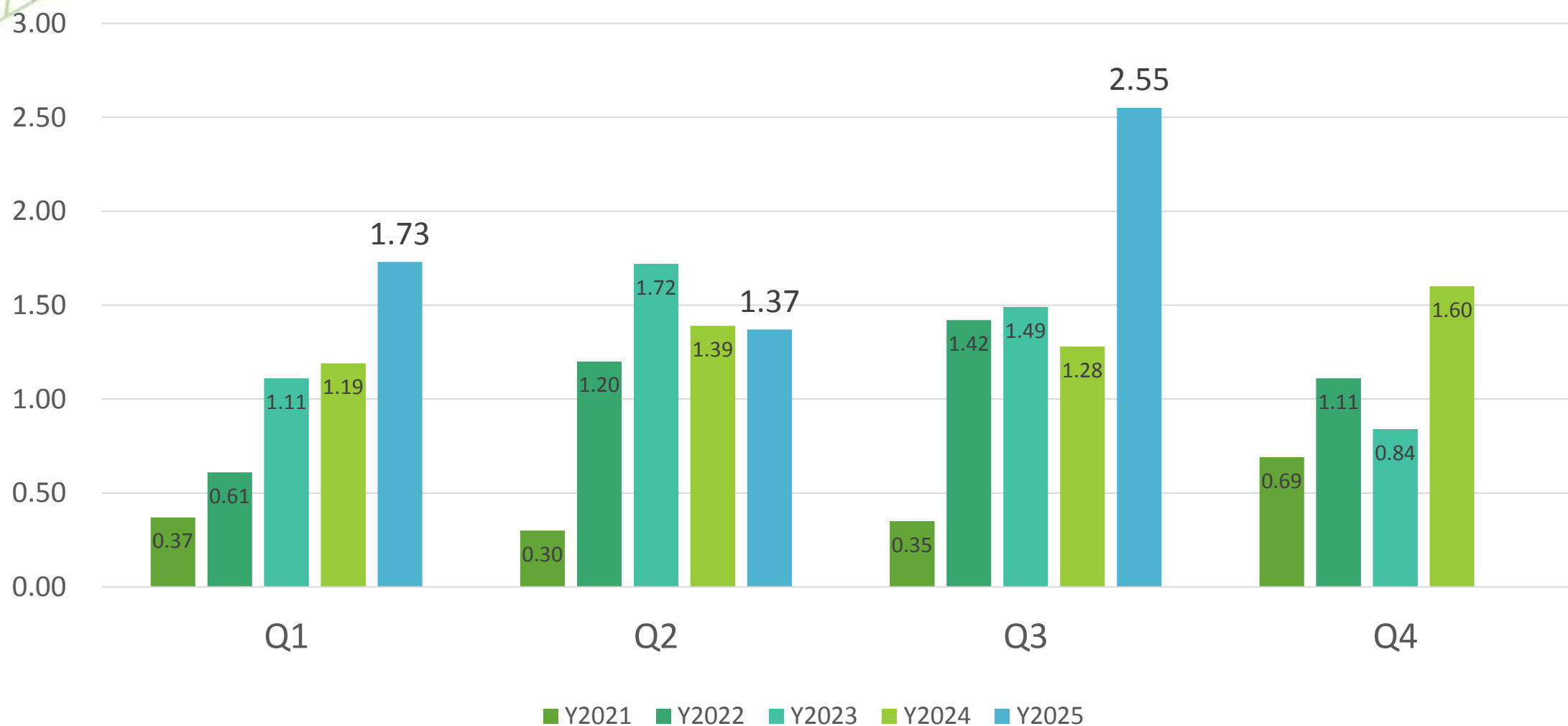


Net Margin

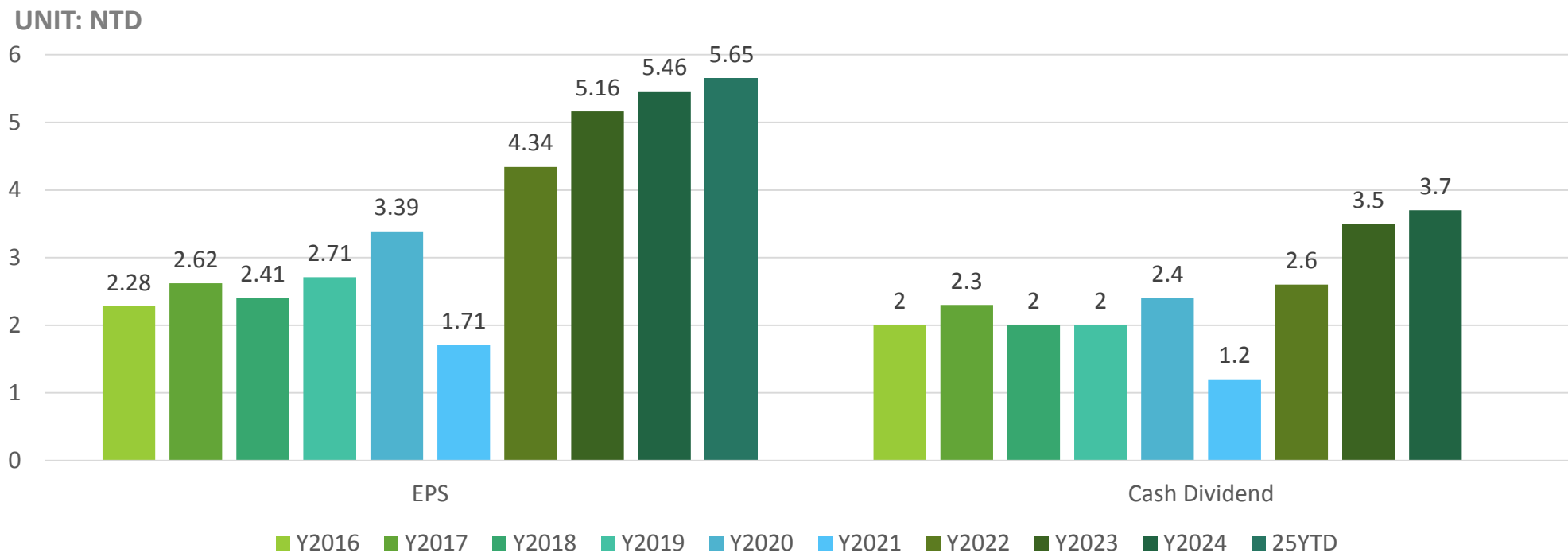


Quarterly Earning

In NTD



Earning & Cash Dividend



	Y2015	Y2016	Y2017	Y2018	Y2019	Y2020	Y2021	Y2022	Y2023	Y2024
Payout Ratio	85%	88%	88%	83%	74%	68%	70%	60%	68%	68%

Appendix I

CONSOLIDATED BALANCE SHEETS					
NT\$ M	2025.9.30	2024.12.31	2024.9.30	Change(%)	
				vs. 2024.12.31	vs. 2024.9.30
TOTAL ASSETS	15,414	14,998	14,113	2.8%	9.2%
Cash	3,901	4,678	3,998	-16.6%	-2.4%
A/R, N/R	5,277	4,103	4,137	28.6%	27.6%
Inventories	2,199	2,181	2,091	0.8%	5.2%
PP&E	2,608	2,461	2,363	6.0%	10.4%
TOTAL LIABILITIES	7,308	7,078	6,661	3.2%	9.7%
Short-term loans	364	928	1,079	-60.8%	-66.3%
A/P	4,320	3,435	3,171	25.8%	36.2%
Long-term loans	386	478	506	-19.2%	-23.7%
TOTAL EQUITY	8,106	7,920	7,452	2.3%	8.8%
Days sales outstanding	93	90	92		
Days sales of inventory	63	74	73		
Current Ratio	1.84	1.88	1.87		

Appendix II

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME						
NT\$ M	2025 Q3	2024 Q3	2025 YTD	2024 YTD	YOY(%)	
					2025Q3	2025YTD
OPERATING REVENUES	4,934	4,031	13,760	10,768	22.4%	27.8%
GROSS PROFIT	1,546	1,148	4,187	2,987	34.7%	40.2%
OPERATING EXPENSES	777	626	2,188	1,770	24.1%	23.6%
INCOME FROM OPERATIONS	769	522	1,999	1,217	47.3%	64.3%
NON-OPERATING INCOME AND EXPENSES	130	-70	-4	204	-285.7%	-102.0%
INCOME BEFORE INCOME TAX	899	452	1,995	1,420	98.9%	40.5%
NET INCOME attribute to owners	694	349	1,541	1,055	98.9%	46.1%
EPS (NT\$)	2.55	1.28	5.65	3.86		
Gross Margin	31.4%	28.5%	30.4%	27.7%		
Operating Margin	15.6%	13.0%	14.5%	11.3%		
Net Margin(*)	14.1%	8.8%	11.2%	9.8%		

(*)Net Margin=Net Income attribute to owners / Revenue



Thanks

for Your Attention !



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