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Cooling Solutions

2026 Q1 Operating Results

SUNONwealth Electric Machine Industry Co., Ltd.

2421.TW / 2421 TT

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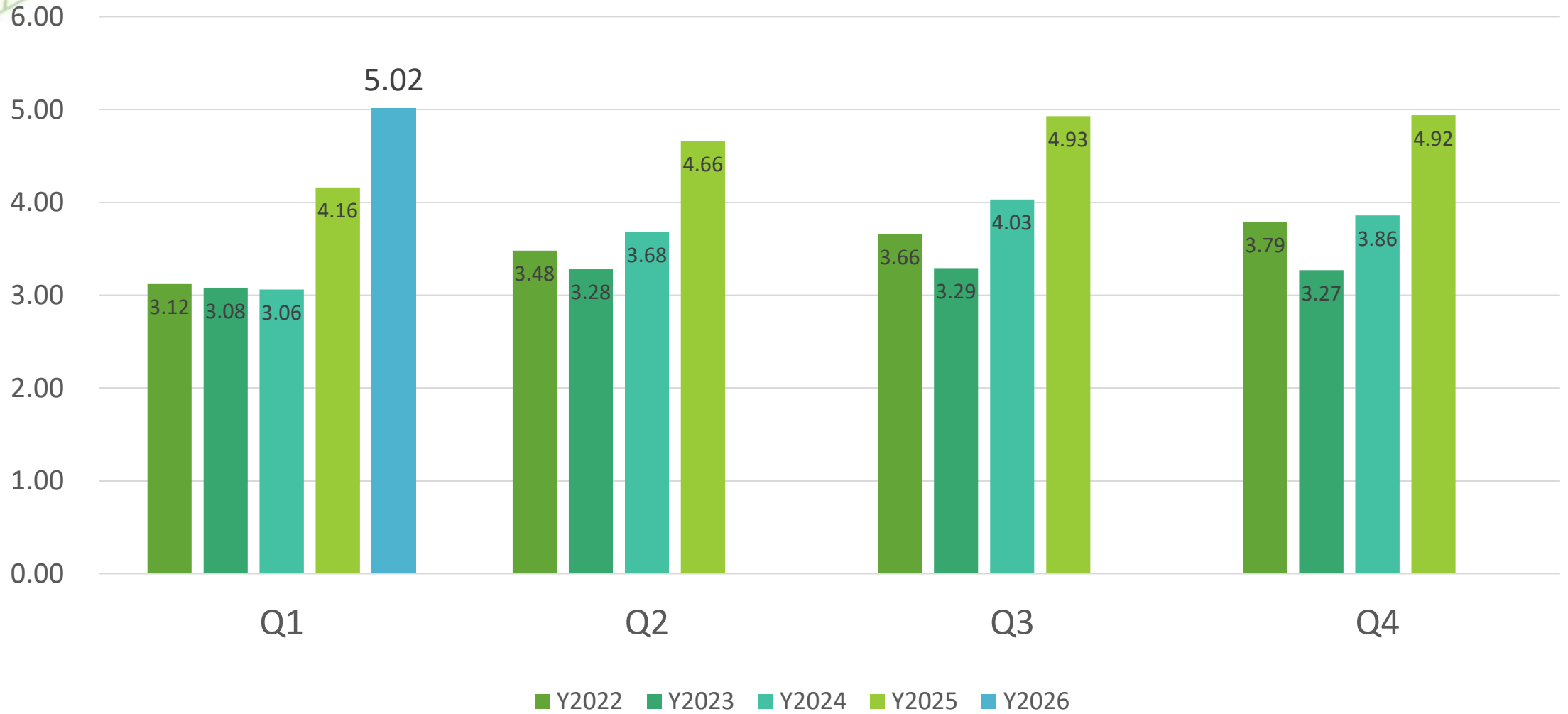
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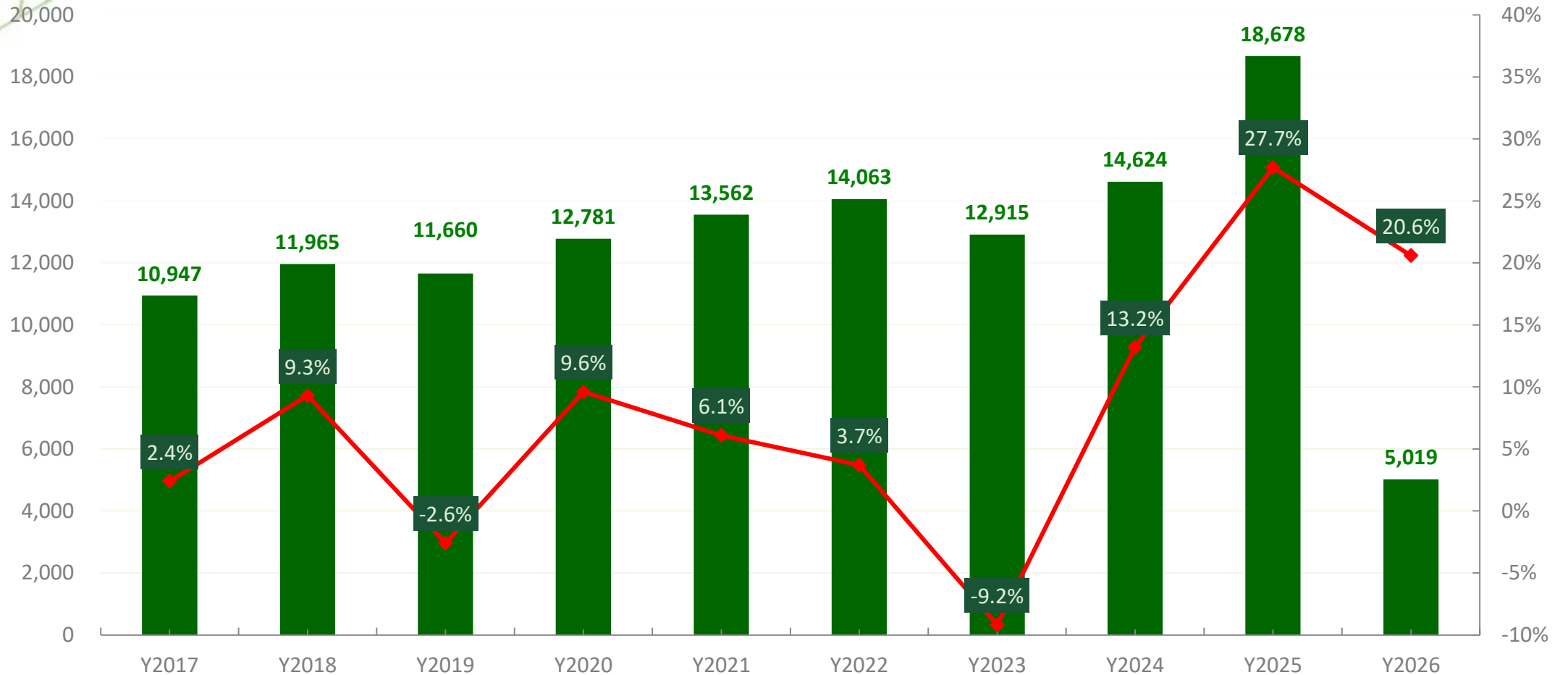
Quarterly Revenue

UNIT: NTD (B)



Revenue Performance

UNIT: NTD (M)

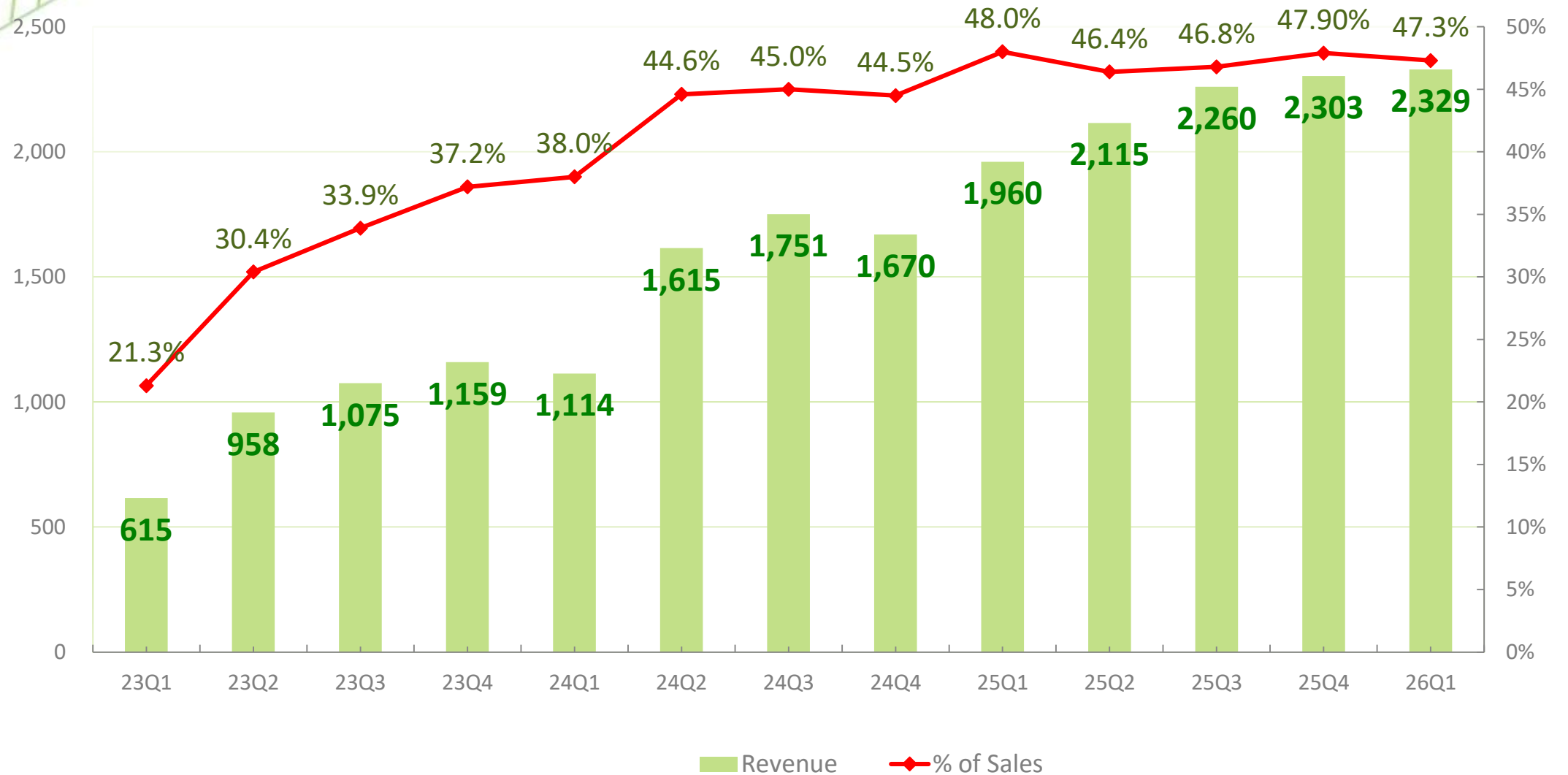


■ Revenue ◆ Growth rate

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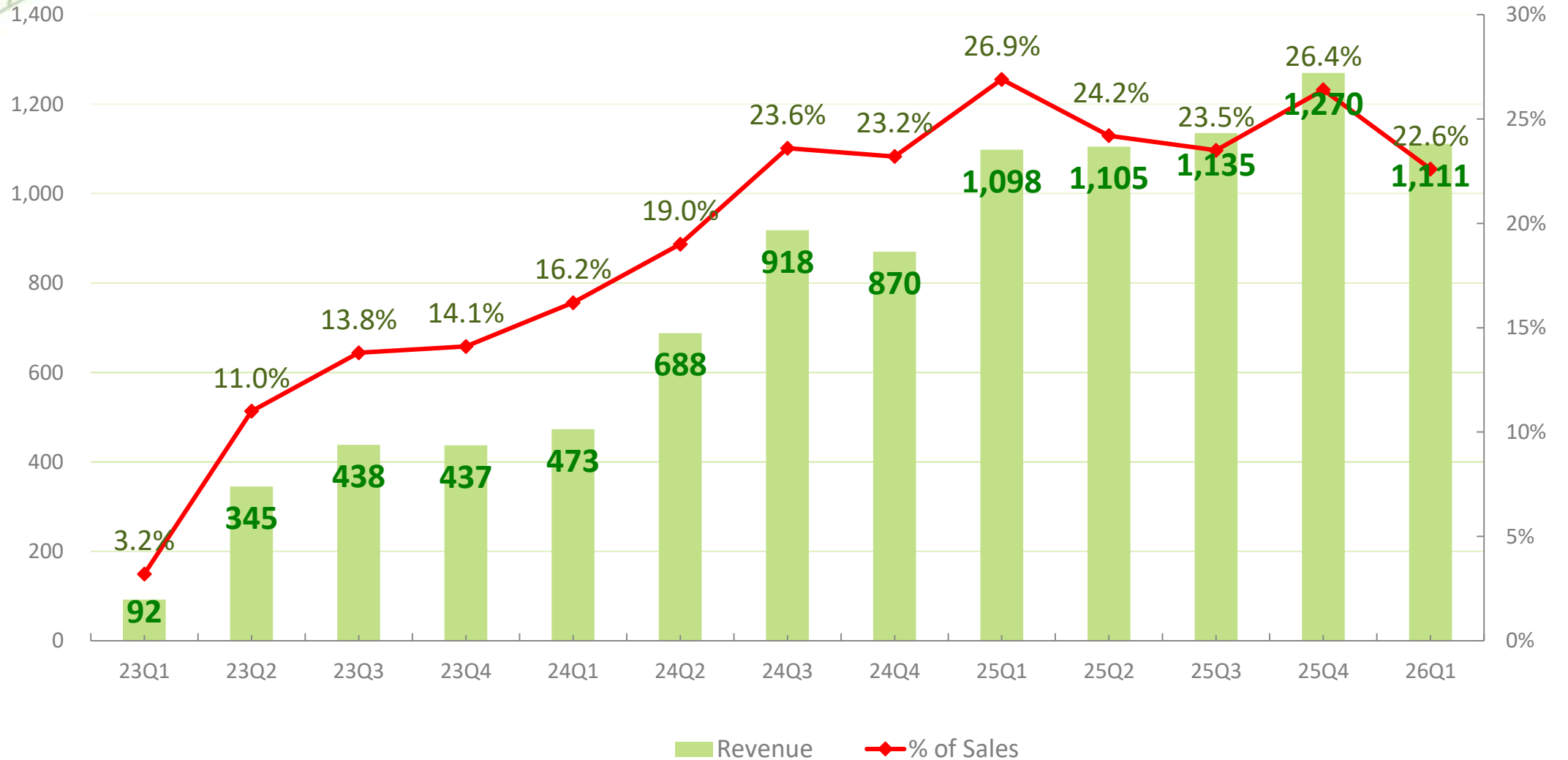
Quarterly Revenue in Server

UNIT: NTD (M)

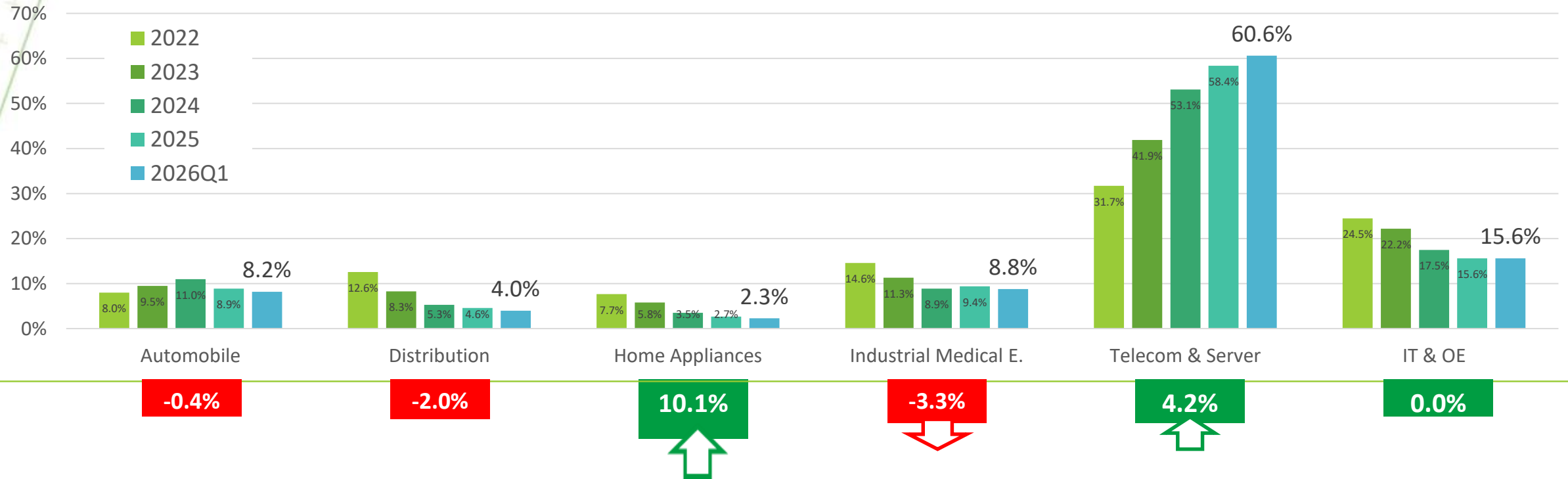


Quarterly Revenue in AI Server

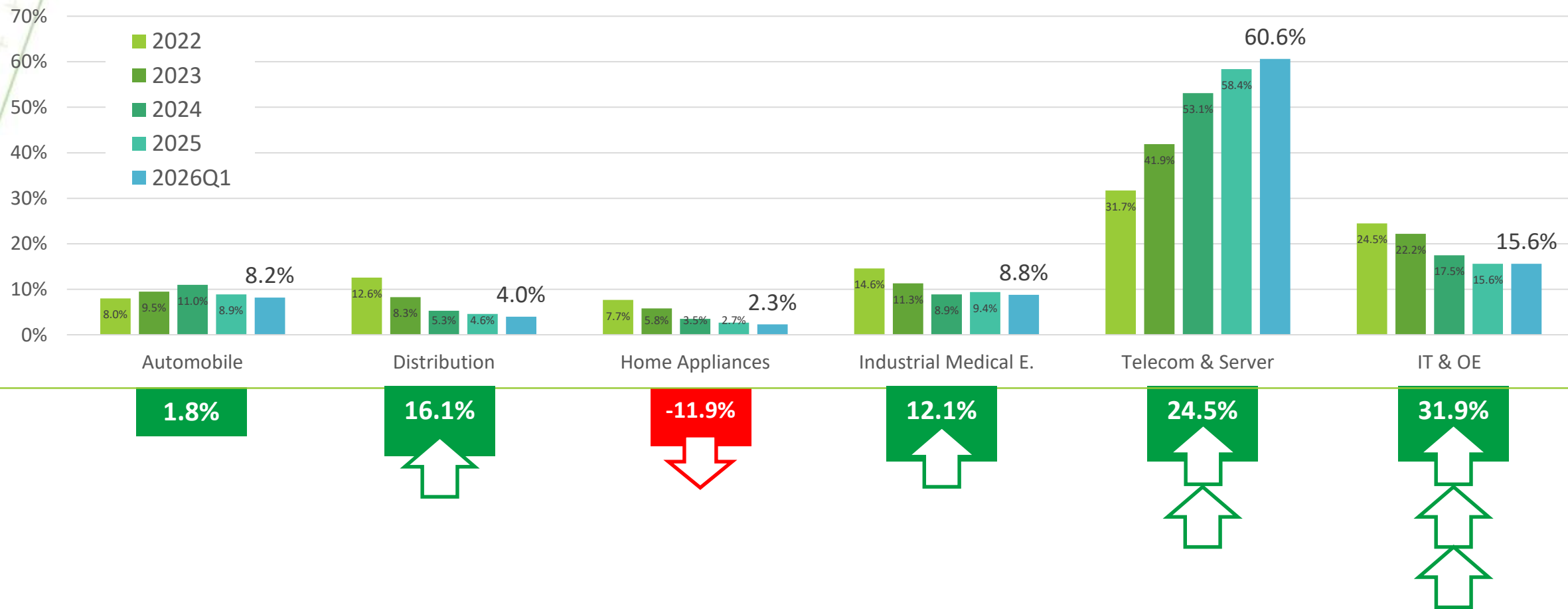
UNIT: NTD (M)



Products Application & QoQ Growth

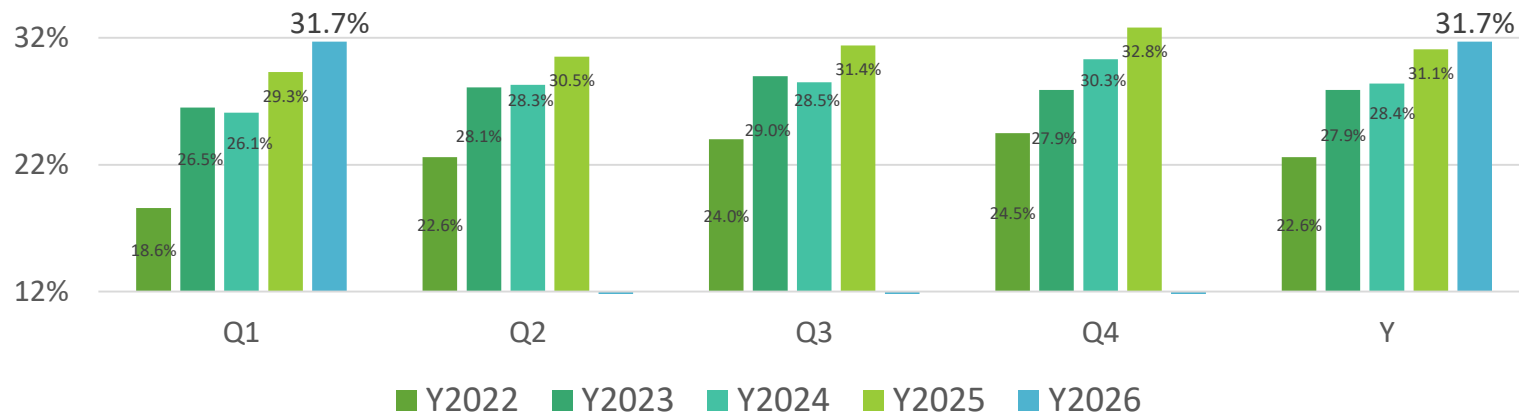


Products Application & YoY Growth

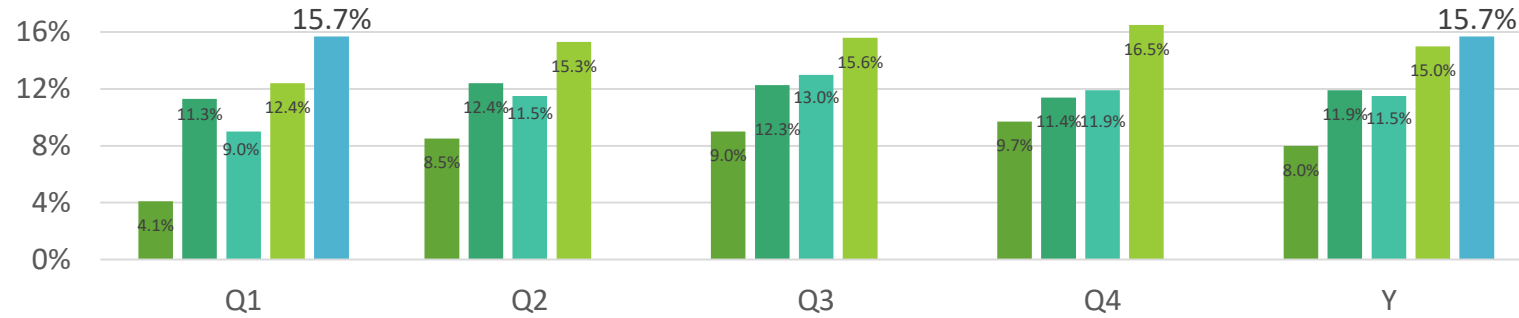


Profit Margin

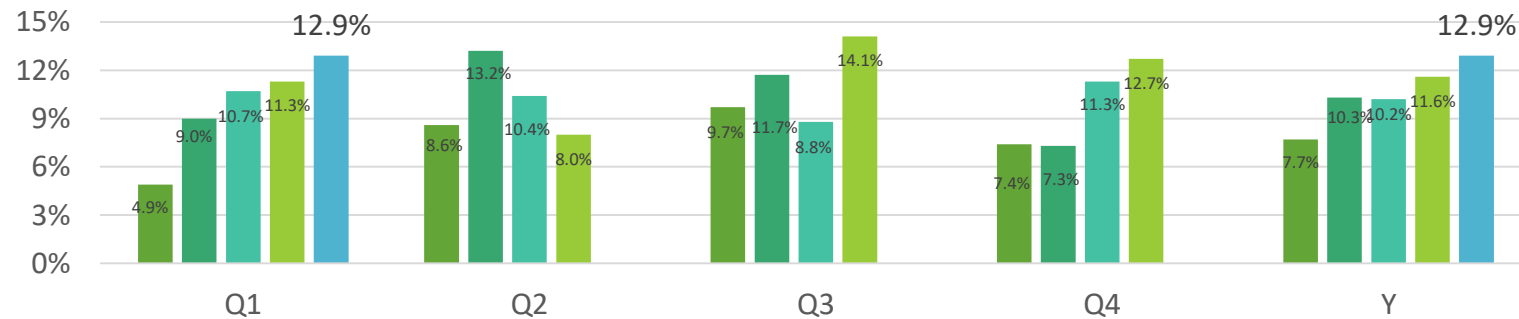
Gross Margin



Operating Margin



Net Margin



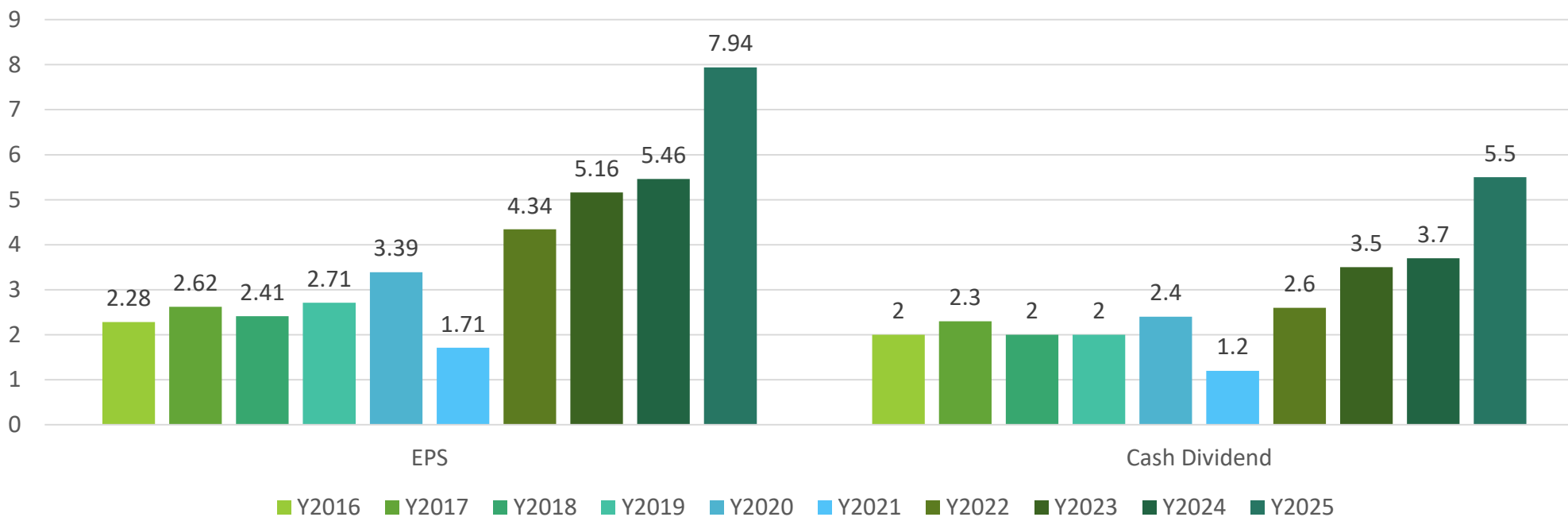
Quarterly Earning

Unit: NTD



Earning & Cash Dividend

UNIT: NTD



	Y2016	Y2017	Y2018	Y2019	Y2020	Y2021	Y2022	Y2023	Y2024	Y2025
Payout Ratio	88%	88%	83%	74%	68%	70%	60%	68%	68%	69%

Appendix I

CONSOLIDATED BALANCE SHEETS						
NT\$ M	2025.3.31	2025.12.31	2026.3.31	Change(%)		
				vs. 2025.12.31	vs. 2025.3.31	
TOTAL ASSETS	15,830	17,427	19,420	11.4%	22.7%	
Cash	5,279	5,256	6,013	14.4%	13.9%	
A/R, N/R	4,445	5,217	5,545	6.3%	24.7%	
Inventories	2,179	2,424	2,696	11.2%	23.7%	
PP&E	2,510	3,054	3,230	5.8%	28.7%	
TOTAL LIABILITIES	7,369	8,540	8,096	-5.2%	9.9%	
Short-term loans	1,056	470	462	-1.7%	-56.3%	
A/P	3,642	4,530	4,759	5.1%	30.7%	
Long-term loans	432	613	0	-100.0%	-100.0%	
TOTAL EQUITY	8,461	8,887	11,324	27.4%	33.8%	
Days sales outstanding	94	91	98			
Days sales of inventory	68	65	68			
Current Ratio	1.92	1.84	2.06			

Appendix II

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME			
NT\$ M	2025 Q1	2026 Q1	YOY(%) 2026Q1
OPERATING REVENUES	4,162	5,019	20.6%
GROSS PROFIT	1,218	1,589	30.5%
OPERATING EXPENSES	-702	-801	14.1%
INCOME FROM OPERATIONS	516	788	52.7%
NON-OPERATING INCOME AND EXPENSES	64	17	-73.4%
INCOME BEFORE INCOME TAX	580	805	38.8%
NET INCOME attribute to owners	472	649	37.5%
EPS (NT\$)	1.73	2.36	
Gross Margin	29.3%	31.7%	
Operating Margin	12.4%	15.7%	
Net Margin(*)	11.3%	12.9%	

(*)Net Margin=Net Income attribute to owners / Revenue



Thanks

for Your Attention !



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